

Office of Public School Construction

OPSC 101

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Sacramento, CA 95814
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January 2007

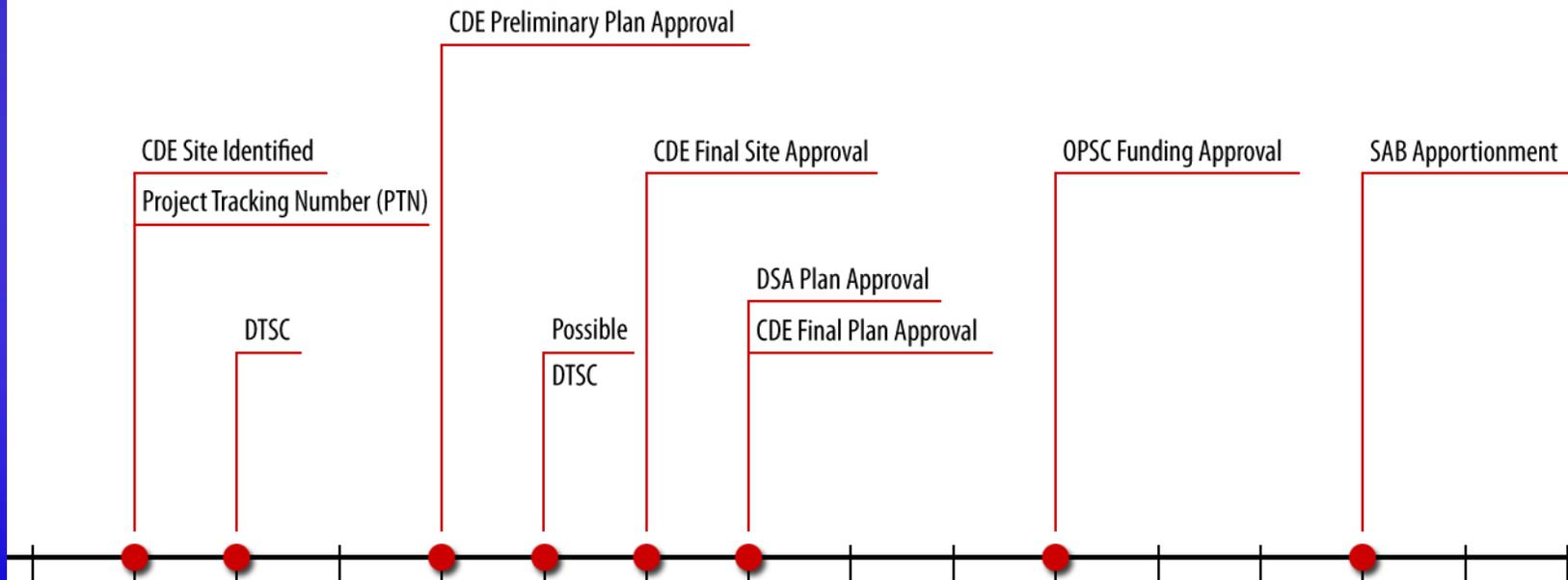
Topics Today

- Overview
- Roles and Responsibilities
- Major Programs
- Resources

State Agency involvement includes:

- Establishing eligibility - *OPSC*
- Applying for a program that meets the district needs- *OPSC*
- Possibly gaining site approval, if applicable - *CDE*
- Gaining preliminary and final approval of architectural, educational design – *CDE*
- Gaining approval for a design which is structurally and fire safe and accessible - *DSA*
- And eventually securing the necessary fiscal resources - *OPSC*

Overview of the Approval Process



Role of OPSC

- Staff to the State Allocation Board (SAB)
- Develop Regulations to Implement Legislation
- Administer Programs
- Recommend Allocation of Bond Funds to SAB

Staff to the State Allocation Board

- Ten SAB Members
- Board meets once a month typically
- Reviews and approves Regulations, Applications, and Special Items

Current SAB Members



Michael Genest



Will Bush (Interim)



Jack O'Connell



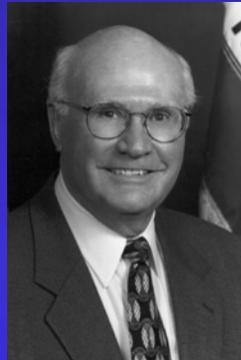
Rosario Girard



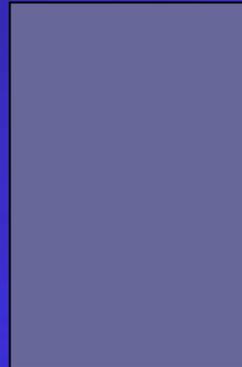
**Senate Member
Alan Lowenthal**



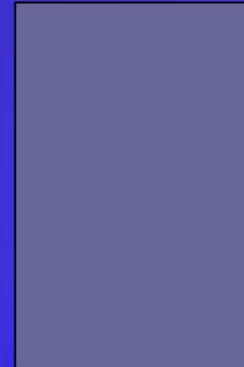
**Senate Member
Jack Scott**



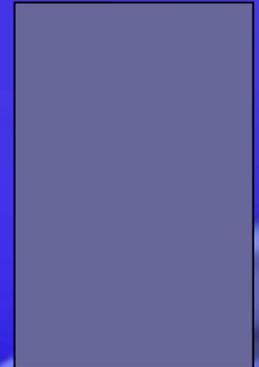
**Senate Member
Bob Margett**



**Assembly Member
VACANT**



**Assembly Member
VACANT**



**Assembly Member
VACANT**

Develop Regulations to Implement Legislation

- Discussed at SAB Implementation Committee, an informal advisory body
- Members include representatives from school facility arena

Recommend Allocation of Bond Funds

Program	Bond 2002	Bond 2004	Bond 2006
	\$13,050,000,000	\$12,300,000,000	\$10,416,000,000
New Construction	\$3,350,000,000	\$4,960,000,000	\$1,900,000,000
Charter Schools	\$100,000,000	\$300,000,000	\$500,000,000
Modernization	\$1,400,000,000	\$2,250,000,000	\$3,300,000,000
New Construction Backlog	\$2,900,000,000	\$0	\$0
Modernization Backlog	\$1,900,000,000	\$0	\$0
Critically Overcrowded Schools (COS)	\$1,700,000,000	\$2,440,000,000	\$0
Joint Use	\$50,000,000	\$50,000,000	\$29,000,000
Career Technical Education	\$0	\$0	\$500,000,000
High Performance Incentive	\$0	\$0	\$100,000,000
Overcrowding Relief	\$0	\$0	\$1,000,000,000
Total K-12	\$11,400,000,000	\$10,000,000,000	\$7,329,000,000

Administer Programs

- School Facility Program
 - New Construction
 - Modernization
 - Critically Overcrowded Schools
 - Joint-Use Facilities
 - Charter Schools
 - Career Technical Education Facilities
 - Overcrowding Relief Grant Program
- State Relocatable Classrooms
- Deferred Maintenance
- Emergency Repair Program

Administer Programs

Role of Project Manager/Auditor:

- Assigned by county (Project Manager only)
 - Educational outreach
 - Assist in completion of forms
 - Ensure adherence to law and regulations
- 

School Facility Program

- Exists as a result of passage of Senate Bill 50 and Proposition 1A in Fall 1998
- Continues today as a result of Assembly Bill 16 and Proposition 47, 55, and 1D
- Provides funding for new construction and modernization if eligibility exists

School Facility Program

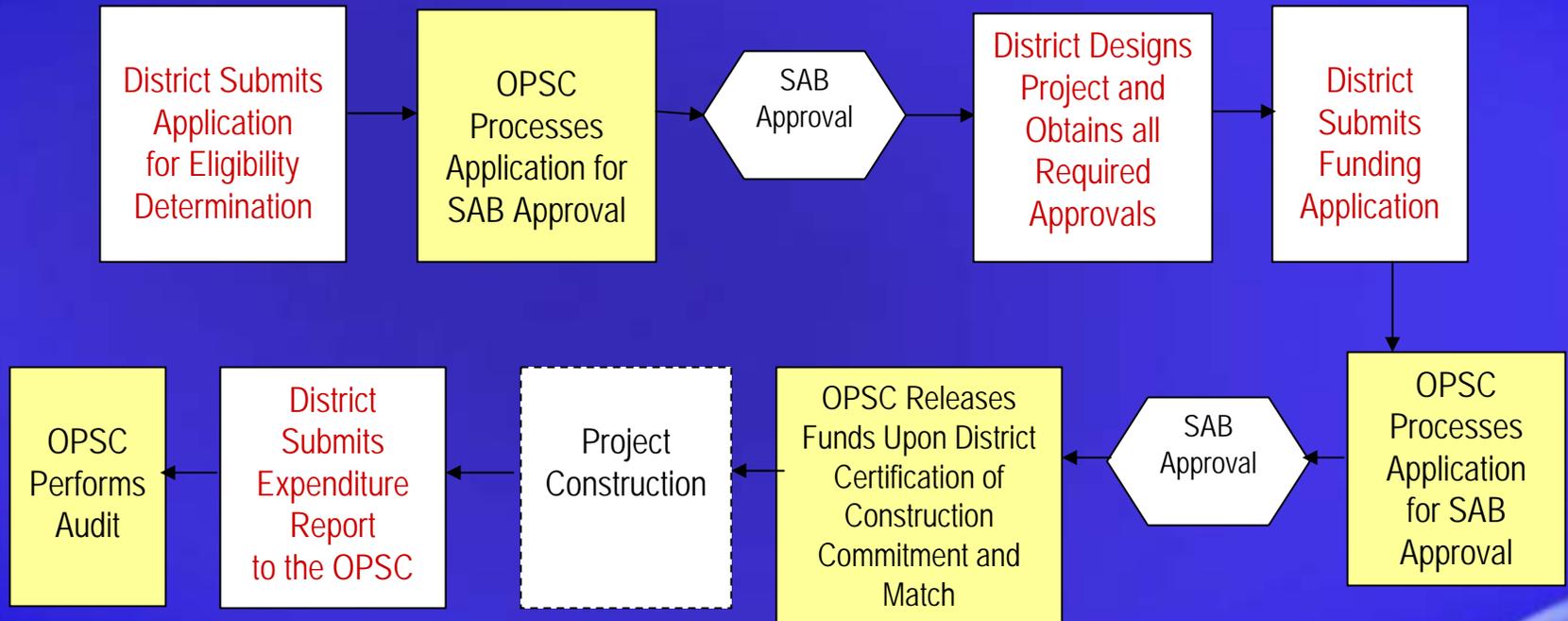
New Construction Eligibility

- Demonstrate the existing classroom capacity is insufficient to house anticipated pupil enrollment using a 5-year projection.

Modernization Eligibility

- Site specific for permanent facilities at least 25 years old and portable facilities at least 20 years old.
- Additional Funds available for 50+ permanent bldgs

Application Process



Funding Application Requirements

- Form SAB 50-04, Application for Funding
- CDE Plan Approval
- *DSA Approved Plans and Specifications*
- Cost Estimate for Site Development Items
- Locally-Approved Off-Site Plans and Copy of Mandates

Funding Application Requirements

DSA Approved Plans and Specifications- Important Details

- DSA Approval date is the date letter issued by the DSA, not DSA stamp date
- DSA Approval prior to construction contract commitments
- Architectural Submittal Guidelines
 - Submittal requirements
 - Drawing requirements
 - Cost estimate requirements

Funding Application Requirements

For Site Acquisition, new or addition:

- Appraisal of Site(s)
- Escrow Documents or Court Order or Legally Enforceable Agreement
- CDE Site Approval
- Relocation Cost Estimate
- DTSC and Hazmat Costs

Funding Determination

- Pupil Grant set in Law
- State and District Share at 50%
- Financial Hardship
- Base Grant

(Number of classrooms X loading standard X per pupil \$)

Funding Determination

Supplemental Grants

- Site Acquisition (Land, DTSC, 4%, Relocation Costs, Hazmat)
- Site Development Costs
- Project Assistance
- Multi-level
- Fire Code Requirements
- Energy Efficiency/High Performance Incentive
- Geographic
- New School
- Small Size
- Urban/Security

Charter School Facility Program

- Created in 2002 from Assembly Bill 14, Chapter 935, Statutes of 2002
- State Provides 50% Project Cost as a Grant
- Charter School is Responsible for 50% – Local Matching Share Can Be Through a Funding (Loan) Agreement
- Program Jointly Administered by CSFA and OPSC
- Title to Projects Held by School District in Which the Project is Physically Located
- No SFP Eligibility Required Since Passage of Proposition 1D

Critically Overcrowded Schools Program

- Created in 2002 from Assembly Bill 16, Chapter 33, Statutes of 2002
- Relieve Severe Overcrowding
- Provides Preliminary Apportionment (reservation of funds) *without plans and specs*
- Project must convert to School Facility
Program project in 4 years
- No Funds Made Available Since Proposition 55

Joint-Use Programs

- Created in 2002 as a result of Assembly Bill 16, Chapter 33, Statutes of 2002
- Additional Dollars for the following facilities:
 - To improve pupil academic achievement*
 - To provide teacher education
 - Childcare Facilities
 - Multi-purpose Room
 - Gymnasium
 - Library

* Plans to construct for facilities this purpose must have been accepted by DSA prior to January 1, 2004

Career Technical Education Facilities Program

- Created in 2006 from Assembly Bill 127, Chapter 35, Statutes of 2006
- Funds to Reinvigorate Career Technical Education (vocational ed) in Comprehensive High Schools
- No SFP Eligibility Required in Order to Apply
- Provides Reservation of Funds *without plans and specifications*
- Applicant Must Get CDE and DSA Approval in 12 Months from Reservation

Overcrowding Relief Grant Program

- Created in 2006 from Assembly Bill 127, Chapter 35, Statutes of 2006
- Relieve Severe Overcrowding by Providing Grants to Replace Portables with Permanent Construction
- No SFP Eligibility Required

State Relocatable Classroom (SRC) Program

- Classrooms for:
 - Facility Hardship
 - Excessive growth (1 year projection, community day)
 - Interim Housing
 - Child Day Care or Activity Programs
- Funds for the acquisition, installation, and furnishing of the relocatable up to \$9,450
- Lease for up to \$4,000 per year on a year-to-year basis.
- **Program is in Process of Being Phased Out**

State Relocatable Classroom Program

Program Phase-Out

- Phase-out plan presented at the October 26, 2005 SAB meeting
- Requires school districts to continue to provide general maintenance
- Districts can purchase SRCs regardless when the SRCs were leased (in good repair for classroom use)
- No new applications for leases - Dec. 1, 2005
- Minimal impact to SFP new construction eligibility
- SFP funds cannot be used to purchase SRCs

Deferred Maintenance

- Provides State matching funds, on a dollar-for-dollar basis
- Major repair or replacement of existing school building components, including but not limited to:
 - roofing, plumbing, heating, air conditioning, electrical systems, interior/exterior painting, floor systems, etc.
- Funds are also provided for emergency hardship projects where the work must be completed within one year.

OPSC Website

www.opsc.dgs.ca.gov

Resources Available Online:

- SFP Guidebook
- Best Practices
- Regulations
- Architect Submittal Guidelines
- Status of Funds
- Workload List
- Statistical Report
- New Updates
- Forms
- Project Tracking
- Staff Contacts
- Link to other agencies